How To Scale Your Practice With Ease! Automation - Technology - Marketing



- Learn How To Automate Your Practice
- Scale Your Business With Effective Tech + Tools
- How To Build A Marketing Process
- Keep Your "Why" In Your Back Pocket





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Cameron comes from an extensive technology and entrepreneur background. Since his early career, he has overseen several technology ventures including mid to high-level exits that have positioned him as a true technology, consulting, marketing and business expert. When is comes to building a business he preaches automation, processes, and leveraging technology to streamline all aspects of the customer engagement. Although he has built several multi-million dollar companies before 35, he has more drive than ever to assist all entrepreneurs to succeed.

Cameron Quote: "If you know your "WHY" nobody can stop your dreams from reality"



3 Reasons Why Automation Is Key!

You have to understand why automation is so important before you think about automation.

- It eliminates errors.
- 2. It creates the same process for all engagement.
- 3. It is scalable & trainable.



How To Automate Your Practice!

You must leverage technology and tools that are robust to automate the entire process of customer engagement.

- 1. Online Booking / Chat Booking / Online Forms Data Capture (Data is key)
- 2. You must have a CRM + EMR/EHR that has workflow automation with the ability to assign tasks and generate email deliverables to leads & clients.
- 3. Post customer engagement (Email, SMS, Handwritten Letters, Social Touches creates emotion that = return clients + referrals.

3 Reasons Why Scaling Your Business Is The Only Route!

If your business is not built to scale why are you in business? The purpose of a business is to generate profits and eventually have it run while you are out of the office.

- 1. You will die working if you can not figure out how to run a business without you.
- 2. If you ever want to sell a business is has to be scalable.
- 3. Only scaling business are attractive to buyers.

How To Scale Your Business!

"People, Process, and Product" (Marcus Lemonis Billionaire Entrepreneur)

- 1. If you find yourself doing the same process over and over again that is taking too much time. You need to automate that process with tech/tools.
- 2. Having a process in place gives you the ability to manage a person that can then manage other people.
- 3. Tech + Tools is vital to success. "Lead Management, customer engagement, Treatment of service, post service".

3 Reasons Why You Need A Marketing Process!

If you are not marketing you are out of business......

- 1. People have to know you and what you do.
- 2. Your Iphone is in your pocket. Use it on your business and stop wasting time looking at other people.
- Put recurring marketing actions in place to make sure you are leveraging all the channels to reach people in your area.

How To Build A Marketing Process!

We have a lot of FREE tools available in today's digital world.

- 1. Marketing is like time management. You must have a process in place for when you market, how you market, and what your message is.
- 2. IG, FB, GMB, Blogs, SEO, Youtube, Podcasts, Video, Websites, Directory Mapping, Voice, Google Ads, FB+IG Ads. (Yes, you have to do them all) Have a plan in place and leverage tech to accomplish all objectives. If done correctly you can accomplish this without being overwhelmed. But, you must have a process and tools in place.
- 3. If time is not on your side. Hire a skilled in-house marketing person. Or, save yourself some money and outsource this to a skilled agency IN YOUR VERTICAL ONLY!!!!

3 Reasons Why Your "WHY" Keeps You Going!

If you do not know your "WHY you will get burned out and get lost in your vision to succeed!

- 1. Find your "WHY" why did you get into business? What is the purpose?
- 2. Your "WHY" will always keep you grounded and focused. The Reason your are in business is much larger than doing the day to day actions.
- 3. Keep your "WHY" with the end in mind.



Thanks!

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